

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**TSO Holdings (UK) Limited  
(the "Issuer")**

**31 May 2023**

### **Revolving Facility Agreement – First Fixed Charge over Notes**

On 29 April 2019, the Cayman Islands Stock Exchange admitted to listing the up to US\$1,000,000,000 notes due 31 December 2047 (the "**Notes**").

The Issuer now announces that pursuant to a revolving facility agreement between Taiga Special Opportunities LP (the "**Borrower**"), acting by its investment manager, Orchard Global Asset Management LLP (the "**Investment Manager**"), Deutsche Bank AG, London Branch as lender (the "**Lender**") and calculation agent, the Investment Manager as investment manager and, Alter Domus (US) LLC as facility agent (the "**Agent**") and security trustee pursuant to which the Lender will make available a loan facility to the Borrower (the "**Facility Agreement**") and a debenture between the Borrower and the Agent over the Notes (the "**Debenture**"), the Borrower has granted a first fixed charge over the Notes in favour of the Agent and as collateral for the Borrower under the terms of the Facility Agreement and Debenture.

For further information in relation to the above announcement please contact the Issuer as follows:

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